



Quick Guide: Receiving your Orders by Email

"The fact that the transaction piece is taken care of and almost becomes invisible means you're talking to your customers about different things -- you're talking about adding value to the relationship."

*Janice Kite, UK eBusiness Manager, Johnson & Johnson
supplier on the Procserve Commerce Network*

Suppliers are under increasing pressure to understand customer needs and make it easier to do business. Meanwhile their customers are implementing an increasing number of electronic initiatives to streamline their purchasing processes. Unfortunately, buyer-side solutions don't always address supplier-side challenges.

That's where Procserve comes in.

To ensure you keep ahead of the game Procserve offers you easy to use connectivity and content solutions in one environment. Free of charge. Our supplier solutions give you:

- single-point connectivity to access multiple buyers
- integration to your sales and finance systems, reducing manual data entry and double keying
- a single portal for entering catalogue content and publishing it to multiple buyers and marketplaces
- an online reporting system which shows you who's buying what and when

Procserve's solutions are internet based, fully hosted, and security accredited. That means you can access your orders, manage your content, and keep on top of your customer relationships anywhere you want to, whenever you want to.

Manually processing paper invoices is labour intensive, time consuming, has high administrative costs and has an environmental cost. By utilising eInvoicing within the Procserve Commerce Network it is possible to both reduce costs and environmental damage by eliminating paper consumption.

About This Guide

This quick guide is for Suppliers that have completed their registration on the Procserve Commerce Network which encompasses:

The **Government eMarketplace** (Zanzibar) - the eProcurement marketplace for the UK Public Sector including the Dynamic Marketplace.

xchangewales eTrading for Schools - the eProcurement solution for publicly funded schools in Wales

xchangewales eTrading - the eProcurement marketplace for the Welsh Public Sector

Procurement for Housing Marketplace - the eMarketplace for Social Housing providers

National Police Procurement Hub - the eMarketplace for all Police Forces in the UK and England

Suppliers have the ability route their orders via the Supplier Portal to various email addresses so they can receive order alerts and purchase orders as attachments to an email. This quick guide shows you how to configure your account to receive orders your by email and order notifications by emails.

Supplier Value Added Services

Our Supplier Services Team offers a range of competitively priced services to help you get the most out of eProcurement including training, producing and ongoing maintenance of content – including creating eCommerce websites – as well as technical development for back office integration.

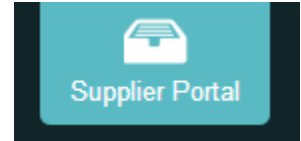
We also offer a number of consultancy services covering Change Management and Procurement Best Practices in addition to ProcServe's hosted eCommerce solutions and Supply Chain Management solutions. For more information contact the Supplier Services Team on supplierservices@procserve.com.



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To receive orders via the Procserve Commerce Hub as a PDF attachment to an email address of your choosing please following the below instructions.

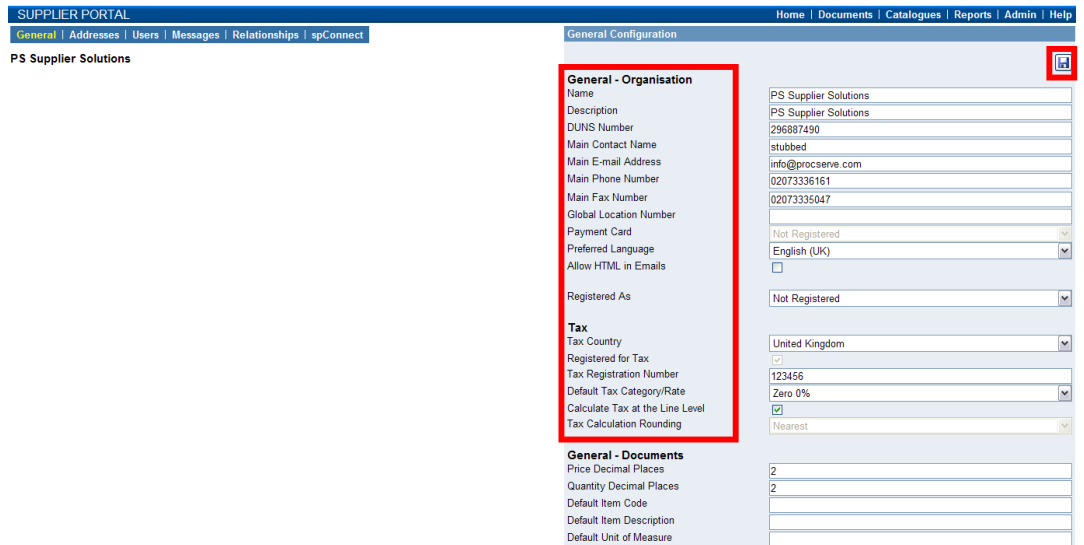
Step 1
Log in to the Procserve Commerce Hub and select the link Supplier Portal from the top



Step 2
Choose Admin from the top right menu then Company Admin



Step 3
If this is the first time you have used the Supplier Portal you will need to make sure your company information is correct before clicking the disk icon to save the data.



General - Organisation

Name: PS Supplier Solutions
 Description: PS Supplier Solutions
 DUNS Number: 296887490
 Main Contact Name: stubbed
 Main E-mail Address: info@procserve.com
 Main Phone Number: 02073336161
 Main Fax Number: 02073335047
 Global Location Number:
 Payment Card: Not Registered
 Preferred Language: English (UK)
 Allow HTML in Emails:
 Registered As: Not Registered

Tax

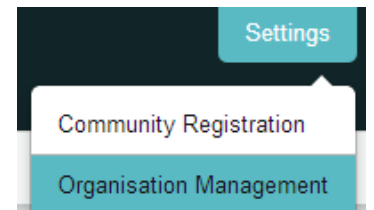
Tax Country: United Kingdom
 Registered for Tax:
 Tax Registration Number: 123456
 Default Tax Category/Rate: Zero 0%
 Calculate Tax at the Line Level:
 Tax Calculation Rounding: Nearest

General - Documents

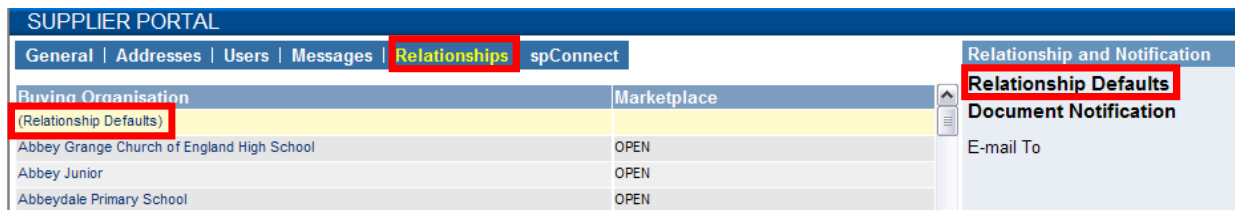
Price Decimal Places: 2
 Quantity Decimal Places: 2
 Default Item Code:
 Default Item Description:
 Default Unit of Measure:

Please note: If your company information is not correct, please update your 'General Organisation' and 'Tax' details in the Procserve Commerce Hub within the Organisation Management settings. The remainder of the information can be updated from the Supplier Portal screen above.

For further details on 'Organisation Management' and your company profile please refer to quick guide — 'Improving your Company Profile.'



Step 4
Select Relationships. When you receive an order from a new customer on the Procserve Commerce Hub it will create the relationship here. Over on the right, the heading should say Relationship Defaults (if it doesn't, click on the text 'relationship defaults' in the left hand panel).



SUPPLIER PORTAL	
General Addresses Users Messages Relationships spConnect	
Buying Organisation	Marketplace
(Relationship Defaults)	
Abbey Grange Church of England High School	OPEN
Abbey Junior	OPEN
Abbeyle Primary School	OPEN

Relationship and Notification

Relationship Defaults

Document Notification

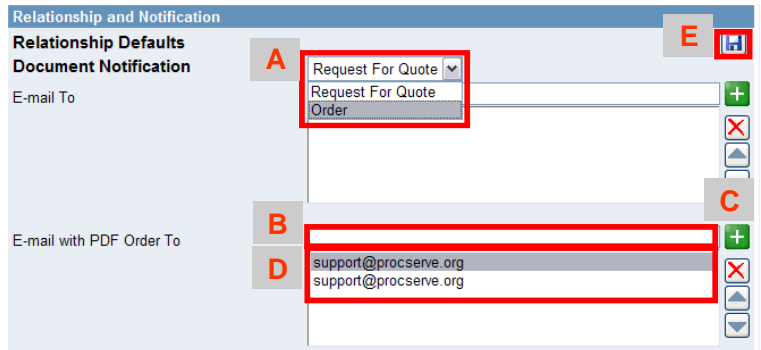
E-mail To

The Relationship default setting is the default setting for all customer (i.e Buying organisations that you have or will have a trading relationship with. When you enter an email address for orders to go to under the default settings, all orders you receive will go to that email address. As such you may want to enter a generic email address for orders from new customers to be picked up swiftly.

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Step 5

- A) Change the Document notification to 'Order'.
- B) Enter the email address in the text box next to 'E-mail with PDF Order To.' (You are able to add More than one email address but please note, this means the same order will be sent to all addresses entered).
- C) Click on the green plus icon to add the email address.
- D) The email address should appear in the box below.
- E) Click on the Save icon.



Please note, if you need to delete the email address after this step, click on the relevant email address and click on the red cross icon next to it.

Your orders will now arrive automatically to the inbox (s) you have specified. You can now exit the Supplier Portal.

Optional

If you would like all orders from a single Buying Organisation to go to one (or many email addresses) select the relevant Buying Organisation from the left hand side (Please note any Buying Organisation you do not add an email address to will have the default email address against it. This will include any new customers who send you an order for the first time).

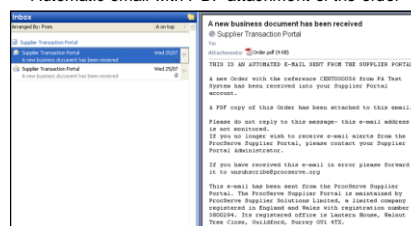
- A) Select the appropriate Buying Organisation from the list in the left hand column.

Then complete Step 5.

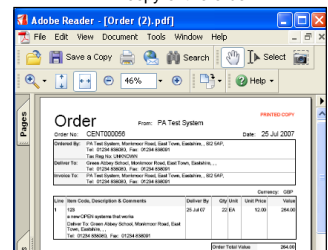


Buying Organisation (Relationship Defaults)	Marketplace
Abbey Grange Church of England High School	OPEN
Abbey Junior	OPEN
Abbeylea Primary School	OPEN
Abbeyfield School	OPEN
Abbeyfield School - Specialising in the Arts	OPEN
Abbott Community Primary School	OPEN
Adelaide Primary School	OPEN

Automatic email with PDF attachment of the order



PDF copy of the order



Please note the orders will come from portal@procserve.com so we recommend that you make sure that this email address isn't filtered.

Finally, there is additional information available if you would like to automate the online transactions with your back-office systems, please contact our Service Desk Helpline.

Need more help?

If you have any problems when editing Your profile please contact our Support Team

English: 0845 603 2885
 International - 0845 604 2328
Support@procserve.com



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Supplier Support
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support@procserve.com

Supplier Value Added Services
supplierservices@procserve.com

About Procserve

Procserve, a leading cloud services company, was originally established in 2006 to develop and run the Government eMarketplace. Procserve's secure networks have hosted more than £1.5 billion transactions and are today used by over 13,500 buyers and 26,000 suppliers in the public and private sectors to buy, sell, and share information within online communities. Its offering includes, but is not limited to, Purchase to Pay (P2P), Integration-Platform-as-a-Service (IPaaS), electronic payments (ePayments), and dynamic marketplace solutions, as well as specialist eProcurement implementation services. Procserve's solutions allow organisations to securely and efficiently transfer information and transact through the cloud, enabling maximum business efficiency.

Using Procserve's technologies, organisations in both the public and private sectors are able to realise significant time and cost savings, freeing up resources for front-end activity. The company's heritage within public sector procurement also means that its solutions are government security accredited to IL2 and IL3, and well as being ISO 27001 certified. For more information, please visit www.procserve.com.

